ManpowerGroup[®]

Employer Hiring Expectations For July Through September A modest increase in payrolls is forecast by Turkish employers

for the July to September period, reporting a Net Employment Outlook of +7%.

18%

PLAN TO HIRE

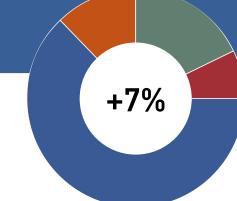
LAY OFF **WORKERS**

63% TO KEEP WORKFORCE **LEVELS**

STEADY

12%

UNDECIDED





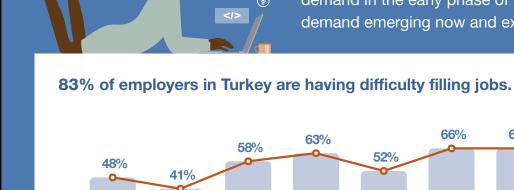
Skills Are More Difficult to Find Than Ever Before 69% of companies globally report talent shortages yet report optimism, expecting to grow payrolls in 42 of the 43 countries and

15-Year-High as Hard & Soft

Talent Shortages at

territories surveyed. In these unpredictable times, one thing is certain - this crisis should be a catalyst for a new future of work that is more flexible, more diverse, and more wellbeing-oriented

than we could ever have imagined.



2011

2012

2013

demand emerging now and expected in future.

COVID-19 Is Reshaping In-Demand Skills

The biggest workforce shift and reallocation of skills since World War II began in 2020 - even those skills most in demand in the early phase of the crisis are different to

83% 66% 66% 63% 52% 51%

2018

2019

2021



2014

2015

2016



of Soft Skills





OPERATIONS/

LOGISTICS



SALES/

MARKETING



reliability.

discipline



IT/





2. Resilience,

ADMINISTRATION/

OFFICE SUPPORT



roles traditionally seen as inflexible:* 34% JOB SHARING

workers say simply keeping 1% FLEXIBLE START & FINISH TIMES their job is most important

& WORKPLACE-BASED WORKING FLEXIBLE / **CONDENSED HOURS** A CHOICE OF LOCATIONS TO WORK FROM

> WE WILL NOT OFFER ANY OF THESE FLEXIBILITY OPTIONS

OFFER A MIX OF REMOTE WORKING

*Employers selected all options that applied

DON'T

Better Together: For Remote-Possible Roles, Employers Still Prepare For On-Site Return Due to Concerns Around Productivity

Organizations expect 79% of employees to be back in the workplace all

ALWAYS AT THE WORKPLACE

HYBRID WORK, MORE WORK DONE AT THE WORKPLACE

HYBRID WORK, MORE WORK

DONE REMOTELY

FULLY REMOTE

UNDECIDED

IT workers who value flexibility most want a better work-life balance in the future

believe this marks the end of full time 9-5

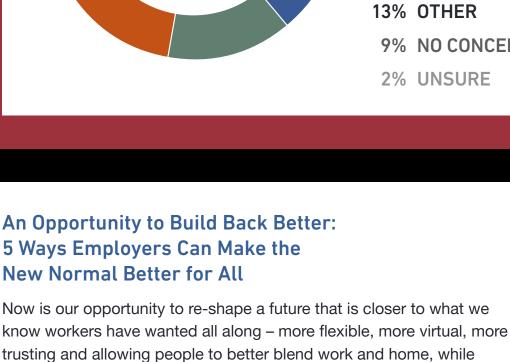
say keeping their job is a top priority for workers in all countries and sectors, with the exception of

of the time – down from 80% when we asked last quarter.

When it comes to employees working remotely, what are

39% PRODUCTIVITY

employers most concerned about?



14% COMPANY CULTURE 13% COLLABORATION 8% EMPLOYEE WELLBEING 2% INNOVATION 13% OTHER **9% NO CONCERNS** 2% UNSURE

Tasks we thought could never be done remotely have Ask Why. transformed overnight – closing the books, payroll, Why Return? customer service and even information security - so now is a good time to be asking why return in order to be planful and fair. What do managers need to lead remotely? How can workers be more productive at home? Help managers understand individuals' needs to avoid assumptions and prevent unconscious biases in playing out.

Skills are

Evolving -

Prepare for

that Reality

Flexibility &

Balance for

the Few

the Many, Not

allowing organizations to tap talent that can work from wherever.

The skills employers need in the future will be different to the past. Encourage all of the workforce to reskill and engage in continuous learning, not just those who would have upskilled anyway. Encourage remote learning and support workers to reclaim their commute with curated learning opportunities aligned to the skills your business needs.

Physical & **Emotional** Wellbeing = New Health & Safety

Build

& The

Resilience -

Organization

In People

Feelings of isolation, stress, fear and anxiety will be a COVID-19 legacy, and so too will be our reflections on the value of health, wellbeing, family and community. Prioritize emotional wellbeing with the same importance as physical and organizational measures like temperature taking and social distancing, to ensure people are confident, healthy and productive.

Offering employees the opportunity to work

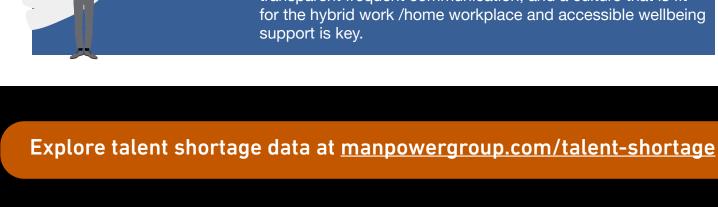
order to get their work done.

remotely isn't the only way to enable people to work

flexibly and balance work and home. For roles that

need to be done in the workplace, offer staggered start and finish times, more flexible scheduling, and

understand the priorities people have to balance in



initial adrenalin of workers needs to shift to resilience for the long term and employers must lead this charge. When stress is on the rise and the number one concern on the minds of many workers is losing their jobs, strong remote leadership, transparent frequent communication, and a culture that is fit for the hybrid work /home workplace and accessible wellbeing support is key.

Companies need to build trust, listen to people, and respond

to their needs and help workers prioritize and recharge. The

Complete results for the ManpowerGroup Employment Outlook Survey are available for download at: manpowergroup.com/workforce-insights

*The Net Employment Outlook is derived by taking the percentage of employers anticipating an increase in hiring activity and subtracting from this the percentage of employers expecting a decreased in hiring activity.



